

yarrafinance

experts in commercial finance

www.yarrafinance.com

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a: ground level/ 96 garden rd, clayton vic. australia

p: po box 4, sandown village, vic. 3171 australia

e: admin@yarrafinance.com

CLIENT DETAILS

BORROWING ENTITY –		
ADDRESS –		
Postal address-		
PHONE –	FAX –	MOBILE –
TRADING SINCE –		BUSINESS ACTIVITY-
ABN -		ACN –
EMAIL ADDRESS –		OTHER –

DETAILS OF PROPRIETORS/DIRECTORS

NAME –		DOB –
ADDRESS –		
Time at address		
LICENCE NO -	EXPIRY -	STATE – VIC
Previous ADDRESS (if less than 3 years)–		
Time at address-		

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NAME –	DOB –	
ADDRESS –		
Time at address		
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Time at address-		

ASSET DETAILS

GOODS DESCRIPTION –
YEAR –
SUPPLIER –
Cost- \$
Deposit- \$
Balance- \$
Term- months:
Balloon: yes/no If yes (how much would you like?) 5%-35%

BANK

BANK –
BRANCH –

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Your ACCOUNTANT'S DETAILS

CONTACT –	
BUSINESS NAME –	
ADDRESS –	
PHONE –	FAX -
FINANCIAL STATEMENTS RECEIVED/YEAR –	

Your TRADE REFERENCES(eg suppliers on account) optional

BUSINESS NAME – PHONE -	CONTACT -
BUSINESS NAME – PHONE -	CONTACT -
BUSINESS NAME – PHONE -	CONTACT –

RECENT/ CURRENT ASSET FINANCE

**If more than 2 use attached
spreadsheet(commitment schedule)**

FINANCE CO –	
FACILITY –	
DATE STARTED –	TERM (MONTHS) –
CURRENT OR FINALISED –	(repayments:)

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EXPERIENCE & PURPOSE OF EQUIPMENT

HISTORY/BACKGROUND OF YOU OR YOUR COMPANY –

PURPOSE OF GOODS –

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Your personal STATEMENT OF ASSETS & LIABILITIES

(copy if more partners or directors)

FOR –...personal assets and liabilities for director /proprietor name:

(spouses can be on same one)

ASSETS	AMOUNT(\$)	LIABILITIES	AMOUNT(\$)
Cash in bank	\$ -		
Property		Mortgages (lender)	
Primary Residence	\$ -		\$ -
Investment prop (1)	\$ -		\$ -
	\$ -		\$ -
	\$ -		\$ -
	\$ -		\$ -
Cars (year/model)	\$ -	Loan against Cars (lender)	\$ -
	\$ -		\$ -
	\$ -		\$ -
Shares		Credit cards (Lender/Limit)	
	\$ -		\$ -
Contents	\$ -		\$ -
Collectables / Debtors	\$ -		\$ -
Other assets		Other Loans (lender)	
	\$ -		\$ -
	\$ -		\$ -
TOTAL ASSETS	\$ -	TOTAL LIABILITIES	\$ -
NET POSITION -	\$ -		

(please include repayments next to lender name or rent next investment property)

I/WE HEREBY CERTIFY THE ABOVE IS A FULL AND TRUE STATEMENT OF MY/OUR ASSETS AND LIABILITIES AS OF DATE –

SIGNED -

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	\$ -		\$ -
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	\$ -		\$ -
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